



## International Trade Statistics

September 2009

### International Trade – Exports down by 17.5% and Imports by 20.4%

In the last three months (July to September 2009), exports decreased by 17.5% and imports by 20.4%, comparing to the same period in the previous year (July to September 2008), leading to a decrease in the deficit of the trade balance by 1 489.6 millions euro.

### International Trade – September 2009 (flash estimate)

| PRELIMINARY GLOBAL DATA |                  |                  |             |
|-------------------------|------------------|------------------|-------------|
| GLOBAL DATA             | Millions Euros   |                  | GROWTH RATE |
|                         | JUL 08 to SEP 08 | JUL 09 to SEP 09 | %           |
| <b>TOTAL</b>            |                  |                  |             |
| Exports (Fob)           | 9 478.0          | 7 823.6          | -17.5       |
| Imports (Cif)           | 15 431.9         | 12 287.8         | -20.4       |
| Trade Balance           | -5 953.8         | -4 464.2         |             |
| Rate of coverage (%)    | 61.4             | 63.7             |             |
| <b>EUROPEAN UNION</b>   |                  |                  |             |
| Exports (Fob)           | 6 798.8          | 5 708.3          | -16.0       |
| Imports (Cif)           | 11 045.7         | 9 443.2          | -14.5       |
| Trade Balance           | -4 246.9         | -3 735.0         |             |
| Rate of coverage (%)    | 61.6             | 60.4             |             |
| <b>EURO ZONE</b>        |                  |                  |             |
| Exports (Fob)           | 5 851.5          | 4 841.9          | -17.3       |
| Imports (Cif)           | 10 040.9         | 8 591.8          | -14.4       |
| Trade Balance           | -4 189.4         | -3 749.9         |             |
| Rate of coverage (%)    | 58.3             | 56.4             |             |
| <b>THIRD COUNTRIES</b>  |                  |                  |             |
| Exports (Fob)           | 2 679.2          | 2 115.4          | -21.0       |
| Imports (Cif)           | 4 386.1          | 2 844.6          | -35.1       |
| Trade Balance           | -1 707.0         | -729.2           |             |
| Rate of coverage (%)    | 61.1             | 74.4             |             |



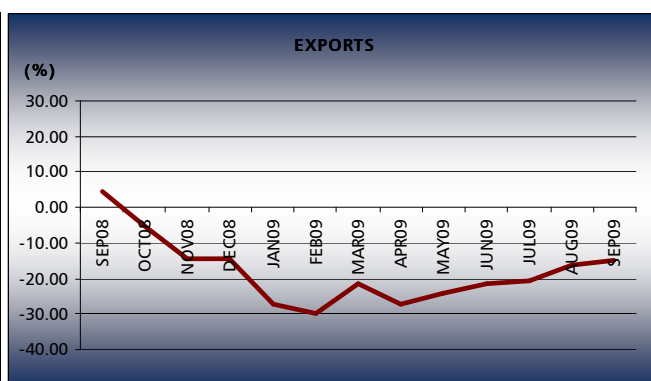
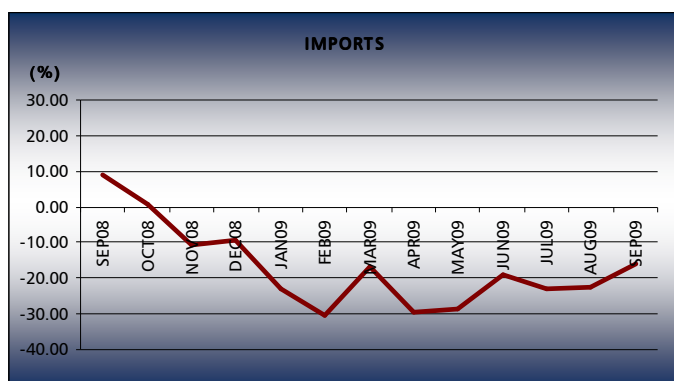
PRELIMINARY MONTHLY DATA - IMPORT

| MONTH     | INTERNATIONAL  |        |             |         | INTRA-COMMUNITY |        |             |         | EXTRA-COMMUNITY |       |             |         |
|-----------|----------------|--------|-------------|---------|-----------------|--------|-------------|---------|-----------------|-------|-------------|---------|
|           | IMPORT         |        |             |         | IMPORT          |        |             |         | IMPORT          |       |             |         |
|           | Millions Euros |        | GROWTH RATE |         | Millions Euros  |        | GROWTH RATE |         | Millions Euros  |       | GROWTH RATE |         |
|           |                |        | %           |         |                 |        | %           |         |                 |       | %           |         |
|           | 2008           | 2009   | Homologous  | Monthly | 2008            | 2009   | Homologous  | Monthly | 2008            | 2009  | Homologous  | Monthly |
| TOTAL     | 61 174         | 35 987 |             |         | 44 987          | 27 923 |             |         | 16 187          | 8 064 |             |         |
| JANUARY   | 5 012          | 3 854  | -23.1       | -8.2    | 3 648           | 2 965  | -18.7       | -7.2    | 1 363           | 888   | -34.9       | -11.4   |
| FEBRUARY  | 5 308          | 3 692  | -30.4       | -4.2    | 3 946           | 3 078  | -22.0       | 3.8     | 1 362           | 614   | -54.9       | -30.9   |
| MARCH     | 5 111          | 4 262  | -16.6       | 15.4    | 3 854           | 3 316  | -14.0       | 7.7     | 1 257           | 946   | -24.7       | 54.1    |
| APRIL     | 5 462          | 3 846  | -29.6       | -9.8    | 3 996           | 2 994  | -25.1       | -9.7    | 1 466           | 852   | -41.9       | -10.0   |
| MAY       | 5 363          | 3 826  | -28.6       | -0.5    | 3 759           | 2 992  | -20.4       | -0.1    | 1 604           | 834   | -48.0       | -2.1    |
| JUNE      | 5 202          | 4 219  | -18.9       | 10.2    | 3 816           | 3 133  | -17.9       | 4.7     | 1 386           | 1 085 | -21.7       | 30.1    |
| JULY      | 5 744          | 4 433  | -22.8       | 5.1     | 4 016           | 3 497  | -12.9       | 11.6    | 1 728           | 935   | -45.9       | -13.8   |
| AUGUST    | 4 481          | 3 472  | -22.5       | -21.7   | 3 012           | 2 624  | -12.9       | -25.0   | 1 468           | 848   | -42.3       | -9.3    |
| SEPTEMBER | 5 207          | 4 384  | -15.8       | 26.3    | 4 018           | 3 322  | -17.3       | 26.6    | 1 190           | 1 061 | -10.8       | 25.2    |
| OCTOBER   | 5 340          |        |             |         | 4 109           |        |             |         | 1 231           |       |             |         |
| NOVEMBER  | 4 748          |        |             |         | 3 619           |        |             |         | 1 129           |       |             |         |
| DECEMBER  | 4 197          |        |             |         | 3 194           |        |             |         | 1 003           |       |             |         |

PRELIMINARY MONTHLY DATA - EXPORT

| MONTH     | INTERNATIONAL  |        |             |         | INTRA-COMMUNITY |        |             |         | EXTRA-COMMUNITY |       |             |         |
|-----------|----------------|--------|-------------|---------|-----------------|--------|-------------|---------|-----------------|-------|-------------|---------|
|           | EXPORT         |        |             |         | EXPORT          |        |             |         | EXPORT          |       |             |         |
|           | Millions Euros |        | GROWTH RATE |         | Millions Euros  |        | GROWTH RATE |         | Millions Euros  |       | GROWTH RATE |         |
|           |                |        | %           |         |                 |        | %           |         |                 |       | %           |         |
|           | 2008           | 2009   | Homologous  | Monthly | 2008            | 2009   | Homologous  | Monthly | 2008            | 2009  | Homologous  | Monthly |
| TOTAL     | 37 949         | 22 785 |             |         | 28 006          | 17 036 |             |         | 9 943           | 5 748 |             |         |
| JANUARY   | 3 332          | 2 418  | -27.4       | 4.1     | 2 562           | 1 846  | -28.0       | 15.7    | 770             | 572   | -25.6       | -21.3   |
| FEBRUARY  | 3 375          | 2 368  | -29.8       | -2.1    | 2 594           | 1 784  | -31.2       | -3.3    | 781             | 584   | -25.2       | 2.0     |
| MARCH     | 3 291          | 2 589  | -21.3       | 9.3     | 2 544           | 1 959  | -23.0       | 9.8     | 747             | 630   | -15.7       | 7.8     |
| APRIL     | 3 383          | 2 462  | -27.2       | -4.9    | 2 571           | 1 878  | -27.0       | -4.2    | 812             | 584   | -28.1       | -7.2    |
| MAY       | 3 337          | 2 525  | -24.3       | 2.6     | 2 483           | 1 892  | -23.8       | 0.8     | 854             | 634   | -25.8       | 8.5     |
| JUNE      | 3 308          | 2 598  | -21.5       | 2.9     | 2 452           | 1 969  | -19.7       | 4.1     | 856             | 630   | -26.5       | -0.6    |
| JULY      | 3 790          | 3 014  | -20.5       | 16.0    | 2 752           | 2 180  | -20.8       | 10.8    | 1 038           | 834   | -19.6       | 32.4    |
| AUGUST    | 2 421          | 2 030  | -16.2       | -32.7   | 1 685           | 1 447  | -14.1       | -33.6   | 736             | 583   | -20.8       | -30.1   |
| SEPTEMBER | 3 268          | 2 780  | -14.9       | 37.0    | 2 362           | 2 081  | -11.9       | 43.8    | 906             | 699   | -22.9       | 20.0    |
| OCTOBER   | 3 240          |        |             |         | 2 334           |        |             |         | 906             |       |             |         |
| NOVEMBER  | 2 882          |        |             |         | 2 071           |        |             |         | 812             |       |             |         |
| DECEMBER  | 2 323          |        |             |         | 1 596           |        |             |         | 727             |       |             |         |

Homologous Growth Rate (%)





Imports and Exports by Broad Economic Categories

PRELIMINARY GLOBAL DATA

| BROAD ECONOMIC CATEGORIES                              | INTERNATIONAL    |                  |             |                  |                  |             |
|--------------------------------------------------------|------------------|------------------|-------------|------------------|------------------|-------------|
|                                                        | IMPORTS          |                  |             | EXPORTS          |                  |             |
|                                                        | Millions Euros   |                  | GROWTH RATE | Millions Euros   |                  | GROWTH RATE |
|                                                        | JUN 08 to AUG 08 | JUN 09 to AUG 09 | %           | JUN 08 to AUG 08 | JUN 09 to AUG 09 | %           |
| <b>FOOD AND BEVERAGES</b>                              | 1 685            | 1 673            | -0.8        | 841              | 776              | -7.7        |
| PRIMARY                                                | 711              | 679              | -4.6        | 191              | 192              | 0.4         |
| PROCESSED                                              | 974              | 994              | 2.0         | 649              | 584              | -10.0       |
| <b>INDUSTRIAL SUPPLIES NOT ELSEWHERE SPECIFIED (1)</b> | 4 002            | 3 007            | -24.8       | 3 172            | 2 380            | -25.0       |
| PRIMARY                                                | 427              | 238              | -44.2       | 301              | 222              | -26.5       |
| PROCESSED                                              | 3 575            | 2 769            | -22.5       | 2 870            | 2 158            | -24.8       |
| <b>FUELS AND LUBRICANTS</b>                            | 3 051            | 1 713            | -43.9       | 712              | 465              | -34.7       |
| PRIMARY                                                | 2 297            | 1 187            | -48.3       | 35               | 8                | -76.7       |
| PROCESSED                                              | 754              | 526              | -30.2       | 677              | 457              | -32.5       |
| <b>CAPITAL GOODS</b>                                   | 2 688            | 2 225            | -17.2       | 1 419            | 974              | -31.4       |
| CAPITAL GOODS (EXCEPT TRANSPORT EQUIPMENT)             | 1 567            | 1 492            | -4.8        | 721              | 619              | -14.1       |
| PARTS AND ACCESSORIES                                  | 1 121            | 733              | -34.6       | 699              | 355              | -49.2       |
| <b>TRANSPORT EQUIPMENT AND PARTS AND ACCESSORIES</b>   | 1 911            | 1 418            | -25.8       | 1 478            | 1 219            | -17.5       |
| PASSENGER MOTOR CARS                                   | 795              | 547              | -31.2       | 390              | 316              | -18.9       |
| OTHER                                                  | 436              | 208              | -52.3       | 233              | 150              | -35.8       |
| PARTS AND ACCESSORIES                                  | 680              | 663              | -2.5        | 855              | 753              | -11.9       |
| <b>CONSUMER GOODS NOT ELSEWHERE SPECIFIED</b>          | 2 004            | 2 008            | 0.2         | 1 791            | 1 683            | -6.0        |
| DURABLE                                                | 370              | 362              | -1.9        | 154              | 174              | 12.9        |
| SEMI-DURABLE                                           | 755              | 720              | -4.6        | 1 091            | 973              | -10.9       |
| NON-DURABLE                                            | 879              | 925              | 5.2         | 546              | 536              | -1.7        |
| <b>GOODS NOT ELSEWHERE SPECIFIED (2)</b>               | 86               | 80               | -6.7        | 106              | 145              | 36.5        |

(1) - EXCEPT TRANSPORT EQUIPMENT, AND PARTS AND ACCESSORIES THEREOF